

2017-2018 Income Verification Worksheet

Independent

Your application was selected for review in a process called "Verification." In this process, Barton will be comparing information from your application with signed copies of your and your parent(s)' 2015 Federal tax return, or with other financial documents. When you and your parents signed the FAFSA application, you agreed to provide information that would verify the accuracy of the completed form, including the submission of U.S. tax returns or other documents confirming income information.

Your Financial Aid Officer will compare information on this worksheet and any supporting documents with the information you submitted on your application. If there are differences between your application information and your financial documents Barton's Financial Aid Office will make corrections to your FAFSA application on your behalf.

Complete this verification form and submit to Barton's Financial Aid Office as soon as possible, so that your financial aid processing won't be delayed.

Student Information

_____ Last Name		_____ First Name		_____ M.I.	_____ Barton ID
_____ Address				_____ Date of Birth	
_____ City	_____ State	_____ ZIP Code	_____ Phone Number (Include Area Code)		

Income Information

1. Did you (the student) file a tax return for 2015?

- ___ YES → Please submit a signed copy of your 2015 federal tax return to our office.
- ___ NO → Please provide a verification of non-filing letter for 2015 tax year.
→ Please provide signed copies of all W-2's from 2015.
 I was not employed and did not receive any W-2's in 2015.

2. Did your spouse file a tax return for 2015?

- ___ Not Married
- ___ YES → Please submit a signed copy of their 2015 federal tax return to our office.
Note: If you and your spouse filed jointly only one copy is necessary.
- ___ NO → Please provide a verification of non-filing letter for 2015 tax year.
→ Please provide signed copies of all W-2's from 2015.
 My spouse was not employed and did not receive any W-2's in 2015.



3. Were you (or your spouse) active military at any time during 2015? YES NO

If YES - Please check any that apply:

- I (or my spouse) completed Basic Training during 2015. Provide Entry Date _____
- My (or my spouse's) service ended during 2015. Provide Release Date _____

4. Will you (or your spouse) be active duty military between 8/1/2017 and 7/31/2018? YES NO

5. Both tax filers and non-tax filers must list any untaxed income received in 2015. Enter ZERO if no funds were received. FAILURE TO COMPLETE WILL DELAY THE PROCESSING OF YOUR FINANCIAL AID.

Student	 COMPLETE ALL BOXES 	Spouse
	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including but not limited to, amounts reported on W-2 Form, Box 12a-12d, codes D,E,F,G,H and S. (combine amounts from all W-2's for 2015).	
	Child Support RECEIVED for all children. Do not include foster care or adoption payments.	
	Housing, food and other living allowances paid to clergy or others (including cash payments and cash value of benefits).	
	Other untaxed income not reported, such as worker's compensation, disability, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. Each Person signing this form certifies that all the information reported on it is complete and correct.

Student Signature

Date

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